

## Annual HIPAA - Signature Page

Client Name:		Client #:
<b>Any Changes to Opening Documentation?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes, see below:		
Client Name:		Client Address:
Contact Number:		Guardian:
Email Address:		
The family or household members, if any, with whom I direct Cornerstone Behavioral Healthcare to share my health care information, are the following: (If not applicable, please note N/A)		
The information that Cornerstone Behavioral Healthcare may share with those persons consists of: (If not applicable, please note N/A)		

**I UNDERSTAND THAT I AM FINANCIALLY RESPONSIBLE TO CORNERSTONE BEHAVIORAL HEALTHCARE FOR SERVICES IF IT IS SELF-PAY OR NOT COVERED BY MY INSURANCE, UNLESS I AM ALSO COVERED UNDER MAINECARE. I ALSO UNDERSTAND THAT I AM PERSONALLY RESPONSIBLE FOR MISSED APPOINTMENTS IF I HAVE NOT NOTIFIED CORNERSTONE BEHAVIORAL 24 HOURS IN ADVANCE. I HEREBY AUTHORIZE CORNERSTONE BEHAVIORAL HEALTHCARE TO FURNISH INFORMATION REGARDING MY DIAGNOSIS AND TREATMENT TO THE ABOVE INSURANCE CARRIERS AND/OR MAINECARE, UNLESS I AM SELF-PAY. I HEREBY AUTHORIZE PERMISSION FOR TREATMENT BY PROVIDERS OF CORNERSTONE BEHAVIORAL HEALTHCARE.**

**THIS SIGNATURE ACKNOWLEDGES THAT I HAVE READ, UNDERSTAND AND AGREE TO THE ABOVE BILLING POLICY, CONSENT, ATTENDANCE POLICY, RIGHTS OF RECIPIENTS, AND DISCLOSURE NOTICE AT CORNERSTONE BEHAVIORAL HEALTHCARE. THIS SIGNATURE ALSO ACKNOWLEDGES THE PERMISSION TO TRANSPORT IF APPLICABLE AS WELL AS RELEASING CORNERSTONE BEHAVIORAL HEALTHCARE FROM LIABILITY IN CASE OF AN ACCIDENT DURING ACTIVITIES RELATED TO CORNERSTONE BEHAVIORAL HEALTHCARE, AS LONG AS NORMAL SAFETY PROCEDURES HAVE BEEN TAKEN.**

**Signatures:** If Service is Substance Abuse child must sign.

Client(14 years & older):		Date:
Authorized Rep:	Relationship to Client:	Date:
Witness:		Date:
I have been offered a copy of any and all of this paperwork. <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Right to Revoke (Disclosure Notice Only)**

I understand that I may revoke this authorization at any time by giving written notice of revocation to Cornerstone Behavioral Healthcare; however, this will not affect information released prior to receiving my statement. I understand that revoking this authorization may be the basis for denial of health benefits or other insurance coverage benefits.

Client(14 years & older):		Date Revoked:
Authorized Rep:	Relationship to Client:	Date Revoked:
Witness:		Date Revoked:

### Housing Needs Assessment

Date: \_\_\_\_\_ Name: \_\_\_\_\_ Birthday: \_\_\_\_\_ Gender: \_\_\_\_\_

Client # \_\_\_\_\_ Contact Phone Number: ( ) \_\_\_\_\_ Other Contact: \_\_\_\_\_

**PART 1**

What is your current housing situation? \_\_\_\_\_

*If housing is needed or a rental subsidy is indicated, proceed to Part 2.*

**PART 2-**

For the following programs indicate the date discussed with the client, the date an application was made, and the result of the application.

<u>PROGRAM</u>	<u>DATE ADVISED</u>	<u>DATE OF APPLICATION</u>	<u>RESULT</u>
Shelter Plus Care			
Section 8			
BRAP			
Maine Housing			

I, the undersigned acknowledge that housing opportunities were discussed with me, and that I (please circle) DID / DID NOT apply for appropriate rental subsidies.

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Name of person administering questions: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

## Diagnosis Sheet

Outside Source

<b>Client Name:</b>
<b>Date of Birth:</b>

Diagnosis	ICD 10 Code
<b>Primary</b>	
<b>Secondary</b>	
<b>Tertiary</b>	

<b>Date Diagnosed/Reviewed on:</b>
<b>Records attesting to diagnosis are in the client's chart:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No

<b>Diagnosing Entity (hospital/office):</b>
<b>Provider/Case Manager Signature:</b>
<b>Printed Name &amp; Credentials:</b>

Fax to Wabanaki Case Management at: (207) 902-907-2048

**AC-OK Screen for Co-Occurring Disorders – Adolescent (10-21)**  
 (Mental Health, Trauma Related Mental Health Issues & Substance Abuse)

<b>Client Name (print):</b>		<b>Client#</b>
<b>DOB:</b>	<b>Date of Service:</b>	
<b>During the past year, have you:</b>		
1. Felt really sad, lonely, hopeless, stopped enjoying things, wanted to eat more or less, had problems sleeping, or doing what you need to at home or at school?	<input type="checkbox"/> yes <input type="checkbox"/> no	
2. Heard voices or seen things that others don't hear or see?	<input type="checkbox"/> yes <input type="checkbox"/> no	
3. Burned or cut yourself?	<input type="checkbox"/> yes <input type="checkbox"/> no	
4. Been prescribed medication for your feelings?	<input type="checkbox"/> yes <input type="checkbox"/> no	
5. Tried to kill yourself?	<input type="checkbox"/> yes <input type="checkbox"/> no	
6. Had thoughts about hurting yourself or wanting to die?	<input type="checkbox"/> yes <input type="checkbox"/> no	
	<b>Number of 'yes' 1-6:</b>	
7. Been in trouble with the law, school, parents, or lost friends because of your drinking alcohol or using other drugs, and continued to use?	<input type="checkbox"/> yes <input type="checkbox"/> no	
8. Drunk alcohol or used other drugs to change the way you feel?	<input type="checkbox"/> yes <input type="checkbox"/> no	
9. Drunk alcohol or used other drugs more than you meant to?	<input type="checkbox"/> yes <input type="checkbox"/> no	
10. Changed your friends or planned your free time to include drinking alcohol or using other drugs?	<input type="checkbox"/> yes <input type="checkbox"/> no	
11. Needed to drink more alcohol or use more drugs to get the same buzz or high as when you first started using?	<input type="checkbox"/> yes <input type="checkbox"/> no	
12. Tried to stop drinking alcohol or using other drugs, but couldn't?	<input type="checkbox"/> yes <input type="checkbox"/> no	
	<b>Number of 'yes' 7-12:</b>	
13. Have you experienced a very bad thing happen (a traumatic event) where you continue to feel scared, worried, nervous, or even had nightmares that bothered you after it was all over?	<input type="checkbox"/> yes <input type="checkbox"/> no	
14. Have you ever been afraid of your parent, caretaker, or a family member?	<input type="checkbox"/> yes <input type="checkbox"/> no	
15. Have you ever been hit, slapped, kicked, touched in a bad way, cursed at, yelled at or threatened by someone?	<input type="checkbox"/> yes <input type="checkbox"/> no	
	<b>Number of 'yes' 13-15:</b>	
<b>Client Signature:</b>		
<b>Provider Signature:</b>		
<b>Provider Printed Name &amp; Credentials:</b>		

**Must be completed at intake and renewed yearly.**

**Case Management ISP Signature Page**

Client#
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<b>Client Name:</b>	
<b>Date of Plan:</b>	
<b>Type of Plan:</b> <input type="checkbox"/> Initial <input type="checkbox"/> Review <input type="checkbox"/> Other <input type="checkbox"/> Annual	
<b>Is this Review late?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, answer the following) <ul style="list-style-type: none"> <li>• Did the ISP remain in effect?    <input type="checkbox"/>Yes    <input type="checkbox"/>No</li> <li>• Provide the reason for the review being late:             <ul style="list-style-type: none"> <li><input type="checkbox"/>Client cancellations/no shows    <input type="checkbox"/>Client did not return for services    <input type="checkbox"/>Infrequency of client visits</li> <li><input type="checkbox"/>Other (please explain):</li> <li><input type="checkbox"/>Provider error (please explain):</li> </ul> </li> </ul>	
<b>Address/ Phone Change:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, update):	
<b>List those involved in ISP development:</b> <ul style="list-style-type: none"> <li><input type="checkbox"/>Client    <input type="checkbox"/>Parent/Guardian    <input type="checkbox"/>Case Manager    <input type="checkbox"/>Provider    <input type="checkbox"/>Natural Support/Other:</li> <li>• If no natural supports were involved, please explain:</li> </ul>	
<b>Is client AMHI Class Member?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, answer the following) <ul style="list-style-type: none"> <li>• Does client have an Advance Psychiatric Directive?    <input type="checkbox"/>Yes    <input type="checkbox"/>No</li> <li>• If yes, was it reviewed?    <input type="checkbox"/>Yes    <input type="checkbox"/>No</li> </ul>	
<b>Was the Crisis Plan reviewed?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No (If no, answer the following) <ul style="list-style-type: none"> <li>• If Crisis Plan was not reviewed, why not?</li> </ul>	
<b>Domains</b> (The following goal areas should be considered in the context of the individual's recovery. Please check each domain that is an active need to be addressed on this treatment plan, indicate a status and designate a responsible team member)	
<b>STATUS KEY:</b> <i>GE (Goal Established); AN (Assessed, No Need at this time); AO (Assessment On-going); CC (Client Chooses not to address at this time); GA (Goal Achieved); C (Continuing); D (Dissolved); UN (Unmet Need)</i>	
<b>Domain</b>	<b>Status</b>
<input type="checkbox"/> Housing	
<input type="checkbox"/> Financial	
<input type="checkbox"/> Education	
<input type="checkbox"/> Social & Recreation <ul style="list-style-type: none"> <li><input type="checkbox"/>Family</li> <li><input type="checkbox"/>Cultural/Gender</li> <li><input type="checkbox"/>Recreational/Social</li> </ul>	
<input type="checkbox"/> Peer Support	
<input type="checkbox"/> Transportation	
<input type="checkbox"/> Health Care <ul style="list-style-type: none"> <li><input type="checkbox"/>Dental</li> <li><input type="checkbox"/>Eye Care</li> </ul>	

**Case Management ISP Signature Page**

Client#
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<input type="checkbox"/> Hearing Health	
<input type="checkbox"/> Medical	
<input type="checkbox"/> Vocation	
<input type="checkbox"/> Legal	
<input type="checkbox"/> Living Skills	
<input type="checkbox"/> Substance Use	
<input type="checkbox"/> Mental Health	
<input type="checkbox"/> Trauma	
<input type="checkbox"/> Emotional, Psychological	
<input type="checkbox"/> Psychiatric/Medications	
<input type="checkbox"/> Crisis	
<input type="checkbox"/> Spiritual/Cultural	
<input type="checkbox"/> Outreach	
<input type="checkbox"/> Other (please specify):	
For all unmet needs listed above, please document the reason and indicate a plan to address these:	
<b>Additional Comments:</b>	
<b>Risk and Benefits Statement</b>	
I have developed my ISP and Safety Plan with my provider. We have reviewed the risks and benefits associated with these plans. I have been offered a copy of these plans and agree to work towards these goals.	
<input type="checkbox"/> Yes <input type="checkbox"/> No (If no, please explain):	
<b>SIGNATURES</b>	
<b>Client Signature</b>	<b>Date</b>
<b>Parent/Guardian Signature</b>	<b>Date</b>
<b>Provider Signature/Credentials</b>	<b>Date</b>
<b>Supervisor Signature (if applicable)</b>	<b>Date</b>

**Crisis/Safety Plan**

Client #:

Client Name:

Date:

Emergency Contact Name / Relationship <i>(update in Pimsy)</i>	Telephone Number

Describe what triggers a crisis for you:

Describe what a crisis feels like for you:

What is helpful (identify the strategies and techniques that may be utilized to stabilize the situation):

**Who is helpful**

Name	Relationship	Contact Number

**Who/What is not helpful**

Have you ever called a Crisis Program? yes no  
 Have you ever been in a crisis unit? yes No  
 Would you be interested in meeting with a crisis worker in your area to develop crisis plan? yes no  
 Do you have a crisis plan on file at your local crisis provider? yes no  
 Do you have a mental health advanced directive? (If so, please attach) yes no

**STATEWIDE CRISIS: 1-888-568-1112      LOCAL POLICE: 911      LOCAL FIRE: 911**  
**STATE POLICE: 1-800-482-0730      SUICIDE & CRISIS LIFELINE: 988      WABANAKI CARELINE: 1-844-844-2622**  
**POISON CONTROL: 1-800-442-6350      OTHER:**

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Provider Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Provider Printed Name and Credentials: \_\_\_\_\_

Cornerstone Behavioral Healthcare  
157 Park St. Suite 5  
Bangor, Maine 04401  
Phone: (207) 992-0410 Fax: (207) 992-0414

Wabanaki, Division of Cornerstone  
P.O. Box 1356  
Bangor Maine 04402  
Phone: (207) 992-0411 Fax: (207) 907-2048

**PCP Cover Letter**

(To be submitted at the first date of service)

Dear: \_\_\_\_\_ ,  
(Primary Care Provider)

Client, \_\_\_\_\_ , is currently being  
(Client Name)

seen in either our Bangor or Waterville office by, \_\_\_\_\_ ,  
(Case Manager's Name)

for either Counseling services, Case Management services or Medication Management services.

In an effort to provide integrated services for our client we are requesting current medical records for coordination of treatment.

If we can be of assistance, please feel free to contact us at: \_\_\_\_\_  
(Branch Phone Number)

Attached is a signed release from this client to you.

Sincerely,

*Case Management Division*  
Cornerstone Behavioral Healthcare



Child's Name:	Middle:	Last Name:	Date of Birth (MM/DD/YYYY)
Mainecare Number	<input type="checkbox"/> TCM Provider	<input type="checkbox"/> BHH Provider	<input type="checkbox"/> HCT Provider
Start Date:	<input type="checkbox"/> Entry into Service	<input type="checkbox"/> Re Assessment	<input type="checkbox"/> Discharge

**Child STRENGTHS (Ages 0-21)**

0=Centerpiece Strength 1=Useful Strength 2=identified Strength 3=Not yet identified as a strength

#	Item	0	1	2	3
1	Family Strengths				
2	Interpersonal Skills				
3	Optimism				
4	Educational Setting				
5	Vocational				
6	Talents & Interests				
7	Spiritual/Religious				
8	Community Involvement				
9	Natural Supports				
10	Relationship Permanence				
11	Child/Youth Involvement w/care				
12	Coping & Survival Skills				
13	Resiliency				

**Child LIFE FUNCTIONING (Ages 0-21)**

0=No Evidence 1= Minimal Needs 2=Moderate Needs 3=Severe Needs

#	Item	0	1	2	3
14	Family Functioning				
15	Living Situation				
16	SCHOOL/DAYCARE* → If Score '0' NA ↓	0			
17	School Behavior	NA			
18	School Achievement	NA			
19	School Attendance	NA			
20	Relationships with Teacher/Caregiver	NA			
21	Social Functioning				
22	Recreation / Play, for Young Children				
23	Communication				
24	Physical Health				
25	Sleep				
26	Elimination				
27	Personal Hygiene/Self Care				
28	Gender Identity				
29	SEXUAL DEVELOPMENT* → If Score '0' NA ↓				
30	Hyper-Sexuality	NA			
31	Masturbation	NA			
32	Sexually Problematic Behaviors	NA			
33	Knowledge of Sex	NA			
34	Choice of Relations	NA			
35	Pregnancy and Child Bearing	NA			
36	Judgment/Decision Making				
37	Legal				
38	Independent Living Skills				
39	Job Functioning				
40	DEV/INT DISABILITY* → If Score '0' NA ↓				
41	Autism Spectrum Disorder	NA			
42	Cognitive(Intellectual Functioning)	NA			
43	Agitation	NA			
44	Self-Stimulation	NA			
45	Motor	NA			
46	Developmental Delay	NA			
47	Sensory Reactivity	NA			
48	Atypical Behaviors	NA			
49	Failure to Thrive	NA			
50	Eating	NA			
51	Mobility	NA			
52	Positioning	NA			
53	Elimination	NA			

Page Break – EIS Dimension

**Child RISK BEHAVIORS (Ages 6-21)**

0=No Evidence 1=History or sub threshold watch/prevent 2=Recent behavior/ causing problems 3=Acute/ causing severe problems

#	Item	NA	0	1	2	3
54	Self-Injurious Behavior	0-5yrs				
55	Suicide Risk	0-5yrs				
56	Reckless Behavior(Other self-harm)	0-5yrs				
57	DANGER TO OTHERS * If Score '0' or <6 yrs. NA	0-5yrs				
58	History of Perpetrating Violence	0-5yrs				
59	Frustration Management	0-5yrs				
60	Hostility	0-5yrs				
61	Paranoid Thinking	0-5yrs				
62	Secondary Gains from Anger	0-5yrs				
63	Violent Thinking	0-5yrs				
64	Aware of Violence Potential	0-5yrs				
65	Response to Consequences	0-5yrs				
66	Commitment to Self-Control	0-5yrs				
67	Engagement in Treatment	0-5yrs				
68	SEXUAL AGGRESSION * If Score '0' or <6 yrs NA	0-5yrs				
69	Relationship	0-5yrs				
70	Physical Force/Threat	0-5yrs				
71	Planning	0-5yrs				
72	Age Differential	0-5yrs				
73	Power Differential	0-5yrs				
74	Type of Sex Act	0-5yrs				
75	Response to Accusation	0-5yrs				
76	Temporal Consistency	0-5yrs				
77	History of SAB towards Others	0-5yrs				
78	Severity of Sexual Abuse as Victim	0-5yrs				
79	Success of Prior Treatment	0-5yrs				
80	Runaway	0-5yrs				
81	DELINQUENT BEHAVIOR * If Score '0' or < 6 yrs. NA	0-5yrs				
82	Seriousness	0-5yrs				
83	History	0-5yrs				
84	Arrests	0-5yrs				
85	Planning	0-5yrs				
86	Community Safety	0-5yrs				
87	Legal Compliance	0-5yrs				
88	Peer Influences	0-5yrs				
89	Parental Influences	0-5yrs				
90	Environmental Influences	0-5yrs				
91	FIRE SETTING * If Score '0' or <6 yrs. NA	0-5yrs				
92	History	0-5yrs				
93	Seriousness	0-5yrs				
94	Planning	0-5yrs				
95	Use of Accelerants	0-5yrs				
96	Intention to Harm	0-5yrs				
97	Community Safety	0-5yrs				
98	Response to Accusation	0-5yrs				
99	Remorse	0-5yrs				
100	Likelihood of Future Fires	0-5yrs				
101	Intentional Misbehaviors	0-5yrs				
102	Bullying Others	0-5yrs				
103	Medication Compliance	0-5yrs				

Child BEHAVIORAL EMOTIONAL NEEDS (Ages 6-21)						
0=No Evidence 1=watch/prevent 2=causing problem 3=causing severe problems						
#	Item	NA	0	1	2	3
104	Psychosis/Thought Disturbances	0-5yrs				
105	Depression	0-5yrs				
106	Anxiety	0-5yrs				
107	Mania	0-5yrs				
108	Impulsivity/Hyperactivity	0-5yrs				
109	Attention/Concentration	0-5yrs				
110	Oppositional Behavior	0-5yrs				
111	Conduct	0-5yrs				
112	Anger Control	0-5yrs				
113	<b>SUBSTANCE USE*</b> If Score '0' or <6 yrs. NA	0-5yrs				
114	Severity of Use	0-5yrs				
115	Duration of Use	0-5yrs				
116	Stage of Recovery	0-5yrs				
117	Peer Influences	0-5yrs				
118	Parental/Caregiver Influences	0-5yrs				
119	Environmental Influences	0-5yrs				
120	Eating Disturbances	0-5yrs				
121	Attachment Difficulties	0-5yrs				

Page Break- EIS Dimension

Caregiver RESOURCES AND STRENGTHS (Ages 0-21)						
0=No Evidence 1=Minimal Needs 2= Moderate Needs 3=Severe Needs						
#	Item	NA	0	1	2	3
122	Supervision					
123	Involvement with Care					
124	Knowledge of Child's Needs					
125	Organizational Skills					
126	Social Resources					
127	Residential Stability					
128	Physical Health					
129	Mental Health					
130	Substance Use					
131	Post Traumatic Reactions					
132	Developmental					
133	Access to Child Care					
134	Military Transitions					
135	<b>FAMILY STRESS*</b> → if Score '0' NA ↓					
136	Hygiene & Self-Care/Daily Living Skills	NA				
137	Cultural Stress	NA				
138	Employment	NA				
139	Education Attainment	NA				
140	Legal	NA				
141	Motivation for Care	NA				
142	Financial Resources	NA				
143	Transportation	NA				
144	Safety					

MEDICAL (Ages 0-21)						
0=No Evidence 1=Minimal Needs 2= Moderate Needs 3=Severe Needs						
#	Item	NA	0	1	2	3
145	<b>MEDICAL HEALTH *</b> → if Score '0' NA ↓					
146	Life Threatening	NA				
147	Chronicity	NA				
148	Diagnostic Complexity	NA				
149	Emotional Response	NA				
150	Impairment in Functioning	NA				
151	Intensity of Treatment	NA				
152	Organizational Complexity	NA				
153	Family Stress	NA				

INFANT AND CHILDREN (Ages 0-5)						
0=No Evidence 1=watch/prevent 2=causing problem 3=causing severe problems						
#	Item	NA	0	1	2	3
154	Self-Harm	6-21yrs				
155	Aggressive Behaviors	6-21yrs				
156	Intentional Misbehaviors	6-21yrs				
157	Sexually Reactive Behaviors	6-21yrs				
158	Bullying Others	6-21yrs				
159	Fire Setting	6-21yrs				
160	Flight Risk	6-21yrs				

Child RISK FACTORS (Ages 0-5)						
0=No Evidence 1=watch/prevent 2=causing problem 3=causing severe problems						
#	Item	NA	0	1	2	3
161	Birth Weight	6-21yrs				
162	Prenatal Care	6-21yrs				
163	Labor and Delivery	6-21yrs				
164	Substance Exposure	6-21yrs				
165	Parent or Sibling Problems	6-21yrs				
166	Paternal Availability	6-21yrs				

Child FUNCTIONING/DEVELOPMENT (Ages 0-5)						
0=No Evidence 1=watch/prevent 2=causing problem 3=causing severe problems						
#	Item	NA	0	1	2	3
167	Motor	6-21yrs				
168	Eating	6-21yrs				
169	Sensory Reactivity	6-21yrs				

Child BEHAVIORAL EMOTIONAL NEEDS (Ages 0-5)						
0=No Evidence 1=watch/prevent 2=causing problem 3=causing severe problems						
#	Item	NA	0	1	2	3
170	Attachment Difficulties	6-21yrs				
171	Emotional Control(Temperament)	6-21yrs				
172	Failure to Thrive	6-21yrs				
173	Depression	6-21yrs				
174	Anxiety	6-21yrs				
175	Atypical Behaviors	6-21yrs				
176	Impulsivity/Hyperactivity	6-21yrs				
177	Oppositional Behavior	6-21yrs				
178	Eating Disturbances	6-21yrs				

Child STRENGTHS (Ages 0-5)						
0= Centerpiece Strength 1- Useful 2= Identified 3= Not yet identified						
#	Item	NA	0	1	2	3
179	Persistence	6-21yrs				
180	Curiosity	6-21yrs				
181	Adaptability	6-21yrs				
182	Interpersonal/Social Behavior	6-21yrs				

ADVERSE CHILDHOOD EXPERIENCES (ACES) ( Ages 0-21)			
#	Item	No	Yes
183	Sexual Abuse		
184	Physical Abuse		
185	Emotional Abuse/Neglect		
186	Physical Neglect		
187	Domestic Violence		
188	Parental Incarceration		
189	Household Substance Exposure		
190	Family History of Mental Illness		
191	Disruption of Caregiving		

TRAUMATIC STRESS SYMPTONS (Ages 0-21)						
0=No Evidence 1= Minimal Needs 2= Moderate Needs 3= Severe Needs						
#	Item	NA	0	1	2	3
192	Adjustment to Trauma					
193	Traumatic Grief/Separation					
194	Re-Experiencing					



# Authorization to Release Information

A

We are committed to the privacy of your information.  
Please read this form carefully.

Which DHHS office(s) should help you? Please check.

<input type="checkbox"/> Office of MaineCare Services	<input type="checkbox"/> Substance Abuse and Mental Health Services
<input type="checkbox"/> Office for Family Independence and Medical Review Team	<input type="checkbox"/> Office of Child and Family Services
<input type="checkbox"/> Maine Center for Disease Control and Prevention	<input type="checkbox"/> Office of Aging and Disability Services
<input type="checkbox"/> Dorothea Dix Psychiatric Center	<input type="checkbox"/> Office of Administrative Hearings
<input type="checkbox"/> Riverview Psychiatric Center	<input type="checkbox"/> Other:

Whose information is being released? Please print clearly.

Individual's Name		Date of Birth	Social Security #
Home Address	Town/City	State	Zip Code
Telephone ( ) -	Email address @		

What information should DHHS release? Please check all that apply.

<p><b>General permission:</b></p> <p><input type="checkbox"/> All health information from the DHHS office(s) checked above</p> <p><input type="checkbox"/> Claims or encounter data (information about visits to health care providers)</p> <p><input type="checkbox"/> Billing, payment, income, banking, tax, asset, or data needed to see if you qualify for DHHS program benefits</p> <p><input type="checkbox"/> Limit to the following date(s) or type(s) of information: (for example "Lab test dated June 2, 2017" or "Claims from 2015-2017")</p> <p>_____</p> <p><input type="checkbox"/> Other: _____</p>	<p><b>Special permission: Drug/Alcohol Referral or Services</b></p> <p><input type="checkbox"/> Include all drug/alcohol information in the release</p> <p><input type="checkbox"/> Include only the specific drug/alcohol records checked:</p> <p><input type="checkbox"/> Diagnosis and treatment</p> <p><input type="checkbox"/> Clinical notes and discharge summaries</p> <p><input type="checkbox"/> Drug/Alcohol history or summary</p> <p><input type="checkbox"/> Payment or claims information</p> <p><input type="checkbox"/> Living situation and social supports</p> <p><input type="checkbox"/> Medication, dosages or supplies</p> <p><input type="checkbox"/> Lab results</p> <p><input type="checkbox"/> Other: _____</p>
<p><b>Special permission: Mental/Behavioral Health Services</b></p> <p><input type="checkbox"/> Include this information in the release</p> <p><input type="checkbox"/> I want to review my mental health/behavioral health record before release. I understand that the review will be supervised.</p> <p><b>Please note:</b> Maine law allows us to share this information with other health care providers and health plans to coordinate your care (to help take care of you) so long as we make a reasonable effort to notify you of the release.</p>	<p><b>Special permission: HIV/AIDS Status/Test Results</b></p> <p><input type="checkbox"/> Include this information in the release</p> <p><b>Please note:</b> Maine law requires us to tell you of possible effects of releasing HIV/AIDS information. For example, you may receive more complete care if you release this information, but you could experience discrimination if your data is misused. DHHS will protect your HIV data, and all your information, as the law requires.</p>

Are you asking DHHS to send your information by EMAIL?  Yes.

Although DHHS has privacy and security protections for my information, I understand that email and the internet have risks that DHHS cannot control. It is possible that my emailed information could be read by a third party. I ACCEPT THOSE RISKS and still ask DHHS to send my information by email. INITIAL HERE \_\_\_\_\_

Where should DHHS send your information by email? Please print the email address clearly:

What is the purpose of the release? Please check or write a response.

<input type="checkbox"/> To coordinate or manage my care <input type="checkbox"/> For a legal matter, including to provide testimony <input type="checkbox"/> A personal request <input type="checkbox"/> To see if I qualify for benefits or insurance <input type="checkbox"/> Other _____
--

Please check and print clearly below:  Send my information to  Get my information from:

Name Wabanaki Case Management Division of Cornerstone Behavioral Healthcare <hr/> Address PO Box 1356 <hr/> City, State, Zip Code Bangor ME 04402-1356 <hr/> Phone (207)992-0411      Fax No.	Name Wabanaki Case Management Division of Cornerstone Behavioral Healthcare <hr/> Address PO Box 1356 <hr/> City, State, Zip Code Bangor ME 04402-1356 <hr/> Phone (207)992-0411      Fax No.
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I understand and agree that:

- “Information” may be in written, spoken and/or electronic format.
- This form will expire **one year** from the date below unless I revoke (take back) my permission sooner.
- To take back my permission, I will fill out the Revocation Form found at <http://www.maine.gov/dhhs/privacy/index.shtml> and send it to the office where I receive services. It will not apply to the information that DHHS already released with my permission.
- If I take back my permission or refuse to release some or all of my information, my choice could lead to an improper diagnosis or treatment, or denial of insurance coverage.
- I permit the people and/or offices listed on this form to speak to each other for the purpose(s) on this form.
- Health information from other providers (such as doctors, hospitals, and counselors) in my DHHS file is included in this release.
- Unless I am applying for benefits, DHHS will not base my treatment, payment for services, or benefits on whether I sign this form.
- DHHS offices will keep my information confidential as required by law. If I choose to share my information with others who are not required by law to keep it private, it may no longer be protected by federal confidentiality laws.
- If alcohol or drug treatment or program (substance use disorder) records are included in this release, DHHS will include a notice saying that such information may not be re-released or shared without my written permission.

I am signing this form voluntarily. I have the right to a signed copy of this form if I request one.

Date: \_\_\_\_\_ Signature \_\_\_\_\_

Personal Representative’s authority to sign: \_\_\_\_\_



**Appointment of an Authorized Representative**

***You have the right to appoint an authorized representative to act on your behalf with the Department. If you want to name a person or organization as your authorized representative, use this form.***

***We are committed to the privacy of your health information. Please read this form carefully.***

Individual's Name: \_\_\_\_\_

Individual's Date of Birth: \_\_\_\_\_

Individual's Social Security Number: \_\_\_\_\_

Individual's Address: \_\_\_\_\_

I (individual named above) hereby appoint the following individual/organization to act as Authorized Representative for me.

Authorized Representative's Name: \_\_\_\_\_

Address: P.O. Box 1356 Bangor, Maine 04402

Telephone number: \_\_\_\_\_

Email address: \_\_\_\_\_

*Existing legal authority (if any) for individual/organization to act on my behalf (check all that apply and attach copy of documentation):*

\_\_\_\_ *Guardianship*

\_\_\_\_ *Power of Attorney*

\_\_\_\_ *Advance Healthcare Directive*

\_\_\_\_ *Other:* \_\_\_\_\_

By making this appointment, I want my Authorized Representative to (check all that apply):

- \_\_\_\_\_ Sign and submit an application on my behalf (including an electronic application)
- \_\_\_\_\_ Sign and submit a recertification form on my behalf (including an electronic recertification)
- \_\_\_\_\_ Receive copies of Notices of Decision and all other written communications from the Department; I'm aware I may also need to complete an Authorization to Release Information form
- \_\_\_\_\_ Obtain Food Supplement benefits on behalf of my household
- \_\_\_\_\_ Act on my behalf in all other matters with the Department of Health and Human Services; I'm aware I may also need to complete an Authorization to Release Information form

- My authorized representative's authority is limited to the task or tasks I have delegated, above.
- This appointment is valid until:
  - I change this appointment in writing by notifying the Department that this Authorized Representative is no longer authorized to act on my behalf; or
  - My Authorized Representative informs the Department in writing that he/she is no longer acting as my Authorized Representative.
- I understand that taking back this appointment does not apply to any documents signed by or sent to my Authorized Representative before I took back the appointment.
- I understand that if I want my Authorized Representative to receive copies of the Notices of Decision and all other written communications from the Department, the information shared will be for all programs in which I participate that are administered by the Department.
- I understand that an appointment of a representative for the TANF or Food Supplement programs is a representative for both me and my household and that my household will be liable for any overissuance of Food Supplement or TANF benefits that results from erroneous information given by the authorized representative.

I am signing this form voluntarily, and I have the right to a signed copy of this form if I request one.

Signature of the Individual: \_\_\_\_\_ Date: \_\_\_\_\_

**For the Authorized Representative**

I (Individual or Organization Named as Authorized Representative) hereby agree to:

- Fulfill all above-designated responsibilities on behalf of the individual who appointed me as his/her Authorized Representative;
- Maintain the confidentiality of any information regarding the individual who appointed me as his/her Authorized Representative;
- Adhere to the regulations 42 C.F.R. § 431(F) and at 45 CFR § 155.260(f) (relating to confidentiality of information), 42 C.F.R. § 447.10 (relating to the prohibition against reassignment of provider claims as appropriate for a facility or an organization acting on the facility's behalf), as well as all other applicable state and federal laws concerning conflicts of interest and confidentiality of information.

Signature of the Authorized Representative: \_\_\_\_\_ Date: \_\_\_\_\_

Patient Identification

Name:

DOB:



- Acadia Healthcare
- Acadia Hospital
- A.R. Gould Hospital
- Beacon Health
- Blue Hill Hospital
- C. A. Dean Hospital
- Eastern Maine Medical Center
- Home Care & Hospice
- Inland Hospital
- Laboratory
- Lakewood
- Maine Coast Hospital
- Mayo Hospital
- Medical Transport
- Mercy Hospital
- Pharmacy
- Sebasticook Valley Hospital
- Work Health

**AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION**

Page 1 of 4

**PLEASE FAX FORM TO HIM DEPARTMENT LISTED BELOW**

	Phone	Fax		Phone	Fax
Acadia Healthcare	(207) 973-6100	(207) 973-6822	Laboratory	(207) 973-6900	(207) 973-6999
Acadia Hospital	(207) 973-6100	(207) 973-6822	Lakewood	(207) 873-5125	(207) 861-9967
A.R. Gould Hospital	(207) 768-4175	(207) 768-4060	Maine Coast Hospital	(207) 664-5454	(207) 664-5398
Beacon Health	(207) 973-5692	(207) 989-1096	Mayo Hospital	(207) 564-4270	(207) 564-4360
Blue Hill Hospital	(207) 374-3458	(207) 374-3971	Medical Transport	(207) 275-2940	(207) 973-9487
C. A. Dean Hospital	(207) 695-5225	(207) 695-2254	Mercy Hospital	(207) 879-3373	(207) 822-2469
Eastern Maine Medical Center	(207) 973-7873	(207) 973-7867	Pharmacy	(207) 275-3216	(207) 561-4804
Home Care & Hospice	(800) 757-3326	(207) 400-8891	Sebasticook Valley Hospital	(207) 487-4026	(207) 487-3204
Inland Hospital	(207) 861-3150	(207) 861-3158			

**NONDISCRIMINATION STATEMENT:** Northern Light Health and its affiliates (Northern Light Health) comply with applicable Federal civil rights laws and do not discriminate on the basis of race, color, national origin, ethnicity, age, mental or physical ability or disability, political affiliation, religion, culture, socio-economic status, genetic information, veteran status, sexual orientation, sex, gender, gender identity or expression, or language. Northern Light Health does not exclude people or treat them differently because of race, color, national origin, ethnicity, age, mental or physical ability or disability, political affiliation, religion, culture, socio-economic status, genetic information, veteran status, sexual orientation, sex, gender, gender identity or expression, or language.

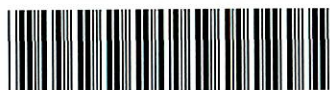
Northern Light Health:

- Provides free aids and services to people with disabilities to communicate effectively with us, such as:
  - o Qualified sign language interpreters
  - o Written information in other formats (large print, audio, accessible electronic formats, other formats)
- Provides free language services to people whose primary language is not English, such as:
  - o Qualified interpreters
  - o Information written in other languages

If you need these services, please call 1-888-986-6341. If you have a TTY, you may also dial 711 Maine Relay.

If you believe that Northern Light Health or any of its affiliates has failed to provide these services or discriminated in another way on the basis of race, color, national origin, ethnicity, age, mental or physical ability or disability, political affiliation, religion, culture, socio-economic status, genetic information, veteran status, sexual orientation, sex, gender, gender identity or expression, or language, you can file a grievance with your Northern Light Health Civil Rights Coordinator, 797 Wilson St., Suite 4, Brewer, ME 04412, 1-866-769-8363 (telephone), 1-207-989-1420 (fax), or at nondiscrimination@northernlight.org (email). If you need help filing a grievance, your Northern Light Health Civil Rights Coordinator is available to help you.

You can also file a civil rights complaint with the U.S. Department of Health and Human Services, Office for Civil Rights, electronically through the Office for Civil Rights Complaint Portal, available at <https://ocrportal.hhs.gov/ocr/portal/lobby.jsf>, or by mail or phone at: U.S. Department of Health and Human Services, 200 Independence Avenue, SW, Room 509F, HHH Building, Washington, D.C. 20201, 1-800-368-1019, 800-537-7697 (TDD). Complaint forms are available at <http://www.hhs.gov/ocr/office/file/index.html>.



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(2/25/2020)

French: ATTENTION : Si vous parlez français, des services d'aide linguistique vous sont proposés gratuitement. Appelez le 1-888-986-6341 (ATS : 711).

Spanish: ATENCIÓN: si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al 1-888-986-6341 (TTY: 711).

Oromo (Cushite): XIYYEEFFANNAA: Afaan dubbattu Oroomiffa, tajaajila gargaarsa afaanii, kanfaltiidhaan ala, ni argama. Bilbilaa 1-888-986-6341 (TTY: 711).

Chinese: 注意：如果您使用繁體中文，您可以免費獲得語言援助服務。請致電 1-888-986-6341 (TTY : 711)。

Vietnamese: CHÚ Ý: Nếu bạn nói Tiếng Việt, có các dịch vụ hỗ trợ ngôn ngữ miễn phí dành cho bạn. Gọi số 1-888-986-6341 (TTY: 711).

Tagalog (Filipino): PAUNAWA: Kung nagsasalita ka ng Tagalog, maaari kang gumamit ng mga serbisyo ng tulong sa wika nang walang bayad. Tumawag sa 1-888-986-6341 (TTY: 711).

Cambodian (Khmer): ប្រជុំ: បើសិនជាអ្នកនិយាយ ភាសាខ្មែរ, សេវាជំនួយផ្នែកភាសា ដោយមិនគិតថ្លៃ គឺអាចមានសំរាប់អ្នក។ ចូរ ទូរស័ព្ទ 1-888-986-6341 (TTY: 711)។

Russian: ВНИМАНИЕ: Если вы говорите на русском языке, то вам доступны бесплатные услуги перевода. Звоните 1-888-986-6341 (телефайн: 711).

Arabic:

(رقم 1-888-986-6341 ملحوظة: إذا كنت تتحدث اذكر اللغة، فإن خدمات المساعدة اللغوية تتوافر لك بالمجان. اتصل برقم 711 هاتف الصم والبكم.)

German: ACHTUNG: Wenn Sie Deutsch sprechen, stehen Ihnen kostenlos sprachliche Hilfsdienstleistungen zur Verfügung. Rufnummer: 1-888-986-6341 (TTY: 711).

Korean: 주의: 한국어를 사용하시는 경우, 언어 지원 서비스를 무료로 이용하실 수 있습니다. 1-888-986-6341 (TTY: 711)번으로 전화해 주십시오.

Thai: เรียบ: ถ้าคุณพูดภาษาไทยคุณสามารถใช้บริการช่วยเหลือทางภาษาได้ฟรี โทร 1-888-986-6341 (TTY: 711).

Nilotic (Dinka): PID KENE: Na ye jam në Thuɔɔɲɔɲ, ke kuɔny yenë kɔc waar thook atɔ̄ kuka lëu yök abac ke cìn wënh cuatë piny. Yuɔpë 1-888-986-6341 (TTY: 711)

Japanese: 注意事項：日本語を話される場合、無料の言語支援をご利用いただけます。1-888-986-6341 (TTY:711) まで、お電話にてご連絡ください。

Polish: UWAGA: Jeżeli mówisz po polsku, możesz skorzystać z bezpłatnej pomocy językowej. Zadzwoń pod numer 1-888-986-6341 (TTY: 711).

**AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION**

I authorize the Northern Light Health entity indicated above to release my health information to:

Name (entity or individual)		Phone	
Street	City	State	Zip
Name (entity or individual)		Phone	
Street	City	State	Zip
Name (entity or individual)		Phone	
Street	City	State	Zip
Name (entity or individual)		Phone	
Street	City	State	Zip



NOTE: All disclosures based on this form are limited to records existing at the time the form is signed, unless you (the patient or personal representative) indicate below that you want us to release records related to specific future tests, procedures, appointments, etc.

Indicate the date(s) of service (such as admission date, visit date(s), date range, etc.) (including instructions on release of future records): \_\_\_\_\_

Specific information/documents to be released or comments/instructions (e.g., the particular practice or department from which to release the records): \_\_\_\_\_

**PURPOSE:** I release the above information for the purpose or purposes of:

- On-going treatment/aftercare
- Release is to the requesting individual for personal use
- Legal proceeding: Name of attorney: \_\_\_\_\_
- Insurance matter: Name of insurance company: \_\_\_\_\_

This authorization will expire in 12 months unless I give an earlier expiration date here: \_\_\_\_\_.

NOTE: for purposes of disclosing information which refers to treatment or diagnosis of HIV infection or AIDS, this authorization will not expire and will remain in effect unless revoked.

Your specific consent is required to disclose any of the following types of information (**check the boxes only if you want this authorization to include this information**):

- I authorize disclosure of federal drug or alcohol abuse program treatment information contained in my medical records. This information may not be re-disclosed by the recipient without my specific written consent.
- I authorize disclosure of information derived from behavioral health services provided by a licensed behavioral health professional. The recipient of this information must be specified by name above.
  - I want to review my behavioral health information before it is released. I understand this review must be supervised (Northern Light Acadia Healthcare or Northern Light Acadia Hospital patients only).
- I authorize the disclosure of information which refers to treatment or diagnosis of HIV infection or AIDS. I understand that individuals about whom such disclosures have been made have encountered discrimination from others in the areas of employment, housing, education, life insurance and social and family relationships. I understand that this authorization will stay in effect unless I later revoke this authorization. I understand that if I authorize the disclosure of this information to my insurance company, information which refers to treatment or diagnosis of HIV infection or AIDS may be disclosed to my current and future insurance companies, health plans, or payors unless I revoke or update this authorization.

I understand that my treatment is not conditioned on signing this authorization. I will not be denied treatment if I do not sign this form. I may review my record before signing. I may refuse to sign this authorization form. Partial or incomplete information will be labeled as such. I understand that, if I refuse to sign this authorization form, it may result in improper diagnosis or treatment, denial of coverage, denial of a claim for benefits, denial of other insurance or other adverse consequences.

I may revoke this authorization at any time except for the information already disclosed. To revoke my authorization, I will submit a written request to the Medical Records Department of the entity indicated above. I understand that, if I revoke this authorization, it may be the basis for denial of health benefits or other insurance coverage.

I understand that, if this information is disclosed to a third party or to me, the information may no longer be protected by state and federal privacy regulations and may be re-disclosed by the person or organization that receives the information.

I understand that I may have a copy of this authorization form. I decline a copy of this authorization unless I ask for one to be given me.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_ Time: \_\_\_\_\_  
(Patient\*)

Signed: \_\_\_\_\_ Relationship: \_\_\_\_\_ Date: \_\_\_\_\_ Time: \_\_\_\_\_  
(Authorized Representative\*)

\*A parent /guardian or other authorized representative is generally required to sign for a patient under the age of 18. Patients aged 14 to 17 should sign in addition to their parent/guardian or other authorized representative. If a minor patient consented to his/her own care, the minor patient must sign this authorization form to release records related to that care. Indicate relationship of representative to patient.



**st. joseph healthcare**  
 St. Joseph Hospital  
*In the Spirit of Healing*  
 Sponsored by Covenant Health Systems  
 Founded by the Felician Sisters

Patient Name: _____
Date of Birth: _____
Contact Phone #: _____

**Written Authorization to Release Copies of Healthcare Information**

I the undersigned, hereby authorize St Joseph Healthcare and its designated employees or agents to release/obtain/discuss medical information from my health record.

**Where records are now (release from):**

**Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City, State, Zip:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**Fax:** \_\_\_\_\_

**Where records are going (release to):**

**Name:** Wabanaki Case Management  
Division of Cornerstone Behavioral Healthcare

**Address:** PO Box 1356

**City, State, Zip:** Bangor ME 04402-1356

**Phone:** (207)992-0411

**Fax:** \_\_\_\_\_

**The purpose of the release is for:**

- Further care
- Transfer of care (*physician practices only*)
- Personal records (*i.e. further care; proactive/home file*)
- Attorney request (*reasonable fee may be assessed*)
- Other: \_\_\_\_\_

**Date(s) of service** – From: \_\_\_\_\_ To: \_\_\_\_\_

**Please specify information to be released:**

**Physician Reports**

- Office Treatment Notes       Emergency Department       Psychiatric/Psychological Evaluation
- History & Physical               Consultation                       Psychosocial Evaluation
- Discharge Summary               Operative Report                 Assessments/Care Plans/Notes

**Diagnostic Reports**

- Laboratory     Radiology Reports     Radiology Images (CD)     Cardiology     Pathology

**Homecare & Hospice Reports**

- Assessments     Plans of Care     Progress Notes/Summaries     Medication Profiles     Physician Orders

**Other information to be disclosed (specify):** \_\_\_\_\_

**Information that I refuse to disclose (specify):** \_\_\_\_\_

**If I have been diagnosed or treated for any of the following, I understand that St. Joseph Healthcare needs my specific consent. I do authorize release of this information and waive the right to review records before they are released unless I have specifically initialed under the "I DO NOT" section in the table below.**

I <b>DO</b> authorize release of information regarding <b>DRUG AND/OR ALCOHOL ABUSE</b> . By federal law, such information may not be re-disclosed by the recipient without specific written consent.	<b>I DO NOT</b> _____ (initial here)
I <b>DO</b> authorize release of information regarding <b>MENTAL HEALTH</b> treatment.	<b>I DO NOT</b> _____ (initial here)
I <b>DO</b> authorize disclosure of information regarding <b>HIV INFECTION, ARC OR AIDS</b> . I understand that individuals about whom such disclosures have been made have encountered discrimination from others in the areas of employment, housing, education, life insurance, health insurance, and social and family relationships.	<b>I DO NOT</b> _____ (initial here)
I <b>DO</b> waive the right to review records before they are released. I understand that such review must be supervised.	<b>I DO NOT</b> _____ (initial here)

*Continued on reverse*

I understand that my treatment is not conditioned on signing this authorization. I will not be denied treatment if I do not sign this form. I understand that my medical record contains information relating to my diagnosis and treatment and authorize the release of all such information listed above except those items I have crossed out or specified. I further understand that I may review my records and refuse authorization to disclose all or some of the above health care information, but that refusal may result in improper diagnosis or treatment, denial of coverage or claim for health benefits from other insurance(s) or other adverse consequences. Partial or incomplete records will be labeled as such.

If I am a parent or legal guardian requesting access to a minor’s information, I further understand that I will not be provided access to records related to certain categories of treatment as required by law (for example, a minor’s reproductive health records).

I understand that St. Joseph Healthcare may deny this request under limited circumstances as provided for under federal and state law protecting the privacy of health information. I understand that in such cases, I may designate a representative to review my records on my behalf.

I understand that, if this information is disclosed to a third party, the information may no longer be protected by federal privacy regulations and may be re-disclosed by the person or organization that receives the information.

I understand that St. Joseph Healthcare will provide my medical records in the form or format I request (paper or electronic format). If this is not easily able to be produced, it needs to be produced in a machine readable electronic form or format that is agreed upon by myself and St. Joseph Healthcare.

I understand that St. Joseph Healthcare will notify me of its decision to approve or deny my request to access or obtain a copy of the requested information within thirty (30) days of receiving this request. If St. Joseph Healthcare is unable to comply with my approved request for information within thirty (30) days, it may extend the deadline for up to thirty (30) more days by notifying me in writing.

This authorization must be renewed annually. Subsequent disclosures by Releaser are permitted until expiration. However, I understand that I can revoke this Authorization at any time prior to the above time frame, except for the information already disclosed. To revoke my authorization, I will notify the appropriate Health Information Management Department. Such revocation must be in writing, signed, and dated and shall be effective when received, subject to the rights of any such person who acted in reliance on the Authorization prior to receiving notice of revocation. I understand that revocation may be the basis of denial of health benefits, insurance coverage, benefits, and/or other adverse consequences and that I would be responsible for payment for services received.

**I understand that I am entitled to a copy of this authorization form.**

\_\_\_\_\_  
**Patient Signature**

\_\_\_\_\_  
**Date & Time**

\_\_\_\_\_  
**Authorized Representative/Relationship**

\_\_\_\_\_  
**Date & Time**

\_\_\_\_\_  
**Witness**

\_\_\_\_\_  
**Date & Time**

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**HOSPITAL USE ONLY**

MR# \_\_\_\_\_ Processed On: \_\_\_\_\_ By: \_\_\_\_\_

**Consent for Release of Information**

You must complete all required fields. We will not honor your request unless all required fields are completed. (\*Signifies a required field. \*\*Please complete these fields in case we need to contact you about the consent form).

**TO: Social Security Administration**

**\*My Full Name**

**\*My Date of Birth  
(MM/DD/YYYY)**

**\*My Social Security Number**

I authorize the Social Security Administration to release information or records about me to:

**\*NAME OF PERSON OR ORGANIZATION:**

**\*ADDRESS OF PERSON OR ORGANIZATION:**

Wabanaki Case Management  
Division of Cornerstone Behavioral Healthcare

PO Box 1356 Bangor ME 04402-1356

Phone: (207)992-0410

Fax: (207)907-2048

**\*I want this information released because:**

We may charge a fee to release information for non-program purposes.

**\*Please release the following information selected from the list below:**

**Check at least one box. We will not disclose records unless you include date ranges where applicable.**

- 1.  Verification of Social Security Number
- 2.  Current monthly Social Security benefit amount
- 3.  Current monthly Supplemental Security Income payment amount
- 4.  My benefit or payment amounts from date \_\_\_\_\_ to date \_\_\_\_\_
- 5.  My Medicare entitlement from date \_\_\_\_\_ to date \_\_\_\_\_
- 6.  Medical records from my claims folder(s) from date \_\_\_\_\_ to date \_\_\_\_\_  
If you want us to release a minor child's medical records, do not use this form. Instead, contact your local Social Security office.
- 7.  Complete medical records from my claims folder(s)
- 8.  Other record(s) from my file (We will not honor a request for "any and all records" or "the entire file." You must specify other records; e.g., consultative exams, award/denial notices, benefit applications, appeals, questionnaires, doctor reports, determinations.)

I am the individual, to whom the requested information or record applies, or the parent or legal guardian of a minor, or the legal guardian of a legally incompetent adult. I declare under penalty of perjury (28 CFR § 16.41(d)(2004) that I have examined all the information on this form and it is true and correct to the best of my knowledge. I understand that anyone who knowingly or willfully seeking or obtaining access to records about another person under false pretenses is punishable by a fine of up to \$5,000. I also understand that I must pay all applicable fees for requesting information for a non-program-related purpose.

**\*Signature:** \_\_\_\_\_ **\*Date:** \_\_\_\_\_

**\*\*Address:** \_\_\_\_\_ **\*\*Daytime Phone:** \_\_\_\_\_

**Relationship (if not the subject of the record):** \_\_\_\_\_ **\*\*Daytime Phone:** \_\_\_\_\_

Witnesses must sign this form ONLY if the above signature is by mark (X). If signed by mark (X), two witnesses to the signing who know the signee must sign below and provide their full addresses. Please print the signee's name next to the mark (X) on the signature line above.

1. Signature of witness	2. Signature of witness
Address(Number and street, City, State, and Zip Code)	Address(Number and street, City, State, and Zip Code)

**AUTHORIZATION TO RELEASE CONFIDENTIAL INFORMATION**

**I.**

Release for Primary Care Physician

Client#: \_\_\_\_\_

Client Name: \_\_\_\_\_

DOB: \_\_\_\_\_

I, \_\_\_\_\_  
Client/Guardian

hereby authorize

hereby decline to authorize  
(Sign at bottom in revoke section)

to receive

to disclose

to receive & disclose

\_\_\_\_\_  
Provider/Staff/Entity Name

**Information to be received from or disclosed to:**

Name: \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Fax: \_\_\_\_\_

Date Range of information to be received/disclosed: \_\_\_\_\_

**To Receive the following information:**

- None
- Chart Summary
- Progress Notes
- Assessment/Intake Summary
- Treatment Plan/Plan of Care
- Laboratory Results
- Diagnosis
- Billing
- Verbal Consent
- Only information related to:
- Other (specify):

**To Disclose the following information:**

- None
- Chart Summary
- Progress Notes
- Assessment/Intake Summary
- Treatment Plan/Plan of Care
- Laboratory Results
- Diagnosis
- Billing
- Verbal Consent
- Only information related to:
- Other (specify):

Expiration Date of Release (if earlier than one (1) year): \_\_\_\_\_

The purpose of this release is:  Coordination of Service  
 Clinical Consultation

Obtain Records  
 Other (Specify):

**To release sensitive information, check the applicable box(es) below:**

- Alcohol/Drug Use Treatment/Referral
- Sexually Transmitted Diseases
- Psychotherapy Notes ONLY (by checking this box, I am waiving any psychotherapist-patient privilege)
- HIV/AIDS-related Treatment
- Mental Health Diagnosis & Treatment

Client#: \_\_\_\_\_

I request the provider to send/receive records by:  fax  mail  email

Other: \_\_\_\_\_

I acknowledge that I have been offered a copy of this authorization:  Yes  No

I waive my right to review this information prior to disclosure:  Yes  No  
(If I **do not** waive my rights, I would like to review the information prior to disclosure)

\*If I have been diagnosed or treated for any of the aforementioned, I understand that Cornerstone Behavioral Healthcare (CBH) needs my specific consent to disclose related information. In no event may any such information, if applicable, be disclosed without my specific consent. I authorize the above-mentioned provider to make subsequent disclosures to the same recipient pursuant to this authorization. **This consent expires in one (1) year, unless earlier revoked.**

I understand that the above information may be covered by the rules of the Maine Department of Health and Human Services (the "Rights of Recipients of Mental Health Services" or the "Right of Recipients of Mental Health Services Who Are Children in Need of Treatment"). **Records covered by federal rules governing confidentiality of alcohol and drug abuse treatment programs (FDA 42 CFR 2.31), Records covered by state rules governing mental health services or Records concerning my, or my child's, diagnosis or treatment for HIV or AIDS) require my specific authorization to be disclosed.** I understand that I may refuse to release some or all of the information in the providers records, but that such refusal may result in improper diagnosis or treatment, denial of coverage or denial of a claim for health benefits or insurance, or other adverse consequences. The provider will not deny treatment on signing this authorization, unless the health care is solely for purpose of creating the information listed above for the person listed above. I understand that I may cross out any words on this form with which I disagree, and that I may revoke this authorization at any time. I understand the matters discussed on this form. I release the Provider, its employees, officers, medical staff, and business associates from any legal responsibility, or liability for the disclosures of the above information to the extent indicated and authorized herein. I understand that information released by CBH might be further released by the receiving party noted in "Information to be received from or disclosed to", and that if this occurs, CBH cannot guarantee the protection of this information once disclosed.

**Signatures to RELEASE:**

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Authorized Rep: \_\_\_\_\_ Date: \_\_\_\_\_  
Parent  Guardian

Witness Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Signatures to REVOKE the receiving or disclosing of information:**

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Authorized Rep: \_\_\_\_\_ Date: \_\_\_\_\_  
Parent  Guardian

Witness Signature: \_\_\_\_\_ Date: \_\_\_\_\_

AMHC AUTHORIZATION FOR RELEASING/OBTAINING INFORMATION

I agree to allow AMHC to: RELEASE TO: [X] OBTAIN FROM: [ ] (CHECK THE APPROPRIATE BOX(es))

(Full name of person or organization authorized to receive/release information)

Address Phone (if available)

Relationship to Client

The specific information / material to be released is:

- Assessment & Evaluation Information, Crisis Plan, Vocational Information, Psycho-Social History, Substance Abuse Information, Academic Records, Treatment Plan/Reviews, Medical History/Physical, Financial Information, Psychological Reports, Medication Reports, Disability Determination Report, Psychiatric Evaluation, Progress Notes, Other: Discharge Planning, Laboratory/X-Ray Results, Other:

The information is to be used to:

- Verification of Services, Discharge/Aftercare Planning, Laboratory/X-Ray Results, Service Coordination, Treatment/Service Planning, Other: Legal Matters, Follow-up, Other:

This authorization for releasing/obtaining the above information is to be in effect through unless otherwise revoked. (not to exceed 6 months for children and 12 months for adults)

I understand that my health care provider(s) need my specific consent to disclose information related to any of the following. Such information may not be redisclosed by the recipient without my specific written consent.

- 1. Substance Abuse Treatment: I ( [ ] DO / [ ] DO NOT ) authorize disclosure of information which refers to treatment or diagnosis of drug or alcohol abuse.
2. Mental Health Records: I ( [ ] DO / [ ] DO NOT ) authorize disclosure of information which refers to treatment or diagnosis of mental health.
3. HIV Records: I ( [ ] DO / [ ] DO NOT ) authorize disclosure of information which refers to HIV test results, infection status, or treatment information.

- I understand that I have the right to: Obtain a copy of this authorization, and to review and copy any information prior to it being released. Review my records and refuse authorization to disclose all or some of the information. Revoke this authorization by written notice to the health care provider at any time, except where the health care provider has already acted upon the authorization.

- I understand that such refusal or revocation may result in improper diagnosis or treatment, denial of coverage or benefits or other insurance or other adverse consequences. I further understand that information used or disclosed pursuant to this authorization may be subject to re-disclosure by the recipient. In the event the information is further disclosed by the receiving party, it may not be protected under federal privacy regulations.

Client Signature Date
Signature of Authorized Person Basis for Authorization (Relationship to Client) Date

I hereby revoke this Authorization for the releasing/obtaining of information.

Client Signature Date
Signature of Authorized Person Basis for Authorization (Relationship to Client) Date

CLIENT NAME: DATE OF BIRTH: CLIENT #:



**CALAIS COMMUNITY HOSPITAL**  
24 Hospital Lane  
Calais, ME 04619

Medical Record #: \_\_\_\_\_

**AUTHORIZATION TO RELEASE PROTECTED HEALTH INFORMATION**

Calais Community Hospital or \_\_\_\_\_ is hereby authorized  
Name of Other Entity

to disclose my health information with: \_\_\_\_\_  
Name of person/entity information is to be released to

\_\_\_\_\_  
Address (Street, City, Zip) and Telephone Number (if known)

Patient's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ SSN: \_\_\_\_\_

I authorize the following information for the dates of \_\_\_\_\_ to be released:

- Discharge Summary       Operative Report       History/Physical Exam       Pathology Report
- Radiology Report       Radiology Films       Laboratory Report       Billing Information

Other: \_\_\_\_\_

This information is being release for the following purpose(s):  Continued medical care;  Marketing endeavors by the hospital (if marketing involves direct or indirect remuneration to the hospital from a third party);  Legal Purposes;  Personal Use;  Other reason: \_\_\_\_\_

- ✓ I may revoke all or part of this authorization at any time by notifying the Health Information Management Department in writing, subject to the rights of anyone who received or disclosed information prior to receiving my revocation. The revocation must be signed and dated.
- ✓ I may refuse to disclosure some of my health information.
- ✓ I understand the refusal or revocation to release some or all information may result in improper diagnosis or treatment, denial of insurance coverage or a claim for health benefits, or other adverse consequences.
- ✓ I understand that any disclosure of information carries with it the potential for an unauthorized re-disclosure and the information may not be protected by federal or state confidentiality rules. (42 CFR Part 2 prohibits unauthorized disclosure of substance use disorder records).
- ✓ I am entitled to a copy of this authorization and may inspect or copy the information to be disclosed.
- ✓ If I have any questions about this disclosure, I can contact the Health Information Department.
- ✓ I understand that I may be required to pay a reasonable fee for copying and retrieving these records.

I must specifically consent to release the following information. **CIRCLE** the appropriate word(s):

1. I **DO DO NOT** authorize disclosure of **substance use disorder records**.
2. I **DO DO NOT** authorize disclosure of **mental health information created by a mental health professional**.
3. I **DO DO NOT** wish to review such information prior to its release. This review must be supervised.
4. I **DO DO NOT** authorize disclosure of information regarding HIV infection status or any HIV test.

**This authorization expires 90 days from the date signed.**

\_\_\_\_\_  
Witness                                  Patient or Legal Representative (Identify Relationship)                  Date

Photo ID reviewed: \_\_\_\_\_ Copy provided to Requestor: \_\_\_\_\_

**AUTHORIZATION FOR USE OR DISCLOSURE OF PROTECTED HEALTH INFORMATION**

**T**

COMPLETE ALL SECTIONS, DATE, AND SIGN

I, \_\_\_\_\_, hereby voluntarily authorize the disclosure of information from my health record, \_\_\_\_\_ (Name of Patient)

II. The information is to be disclosed by:		And is to be provided to:	
NAME OF FACILITY Passamaquoddy Health/Indian Township Health		NAME OF PERSON/ORGANIZATION/FACILITY	
ADDRESS		ADDRESS	
CITY/STATE		CITY/STATE	

III. The purpose or need for this disclosure is:

Further Medical Care     Attorney     School     Research     Other (Specify) \_\_\_\_\_  
 Personal Use     Insurance     Disability     Health Information Exchange (HIS/Other) \_\_\_\_\_

IV. The information to be disclosed from my health record: (check appropriate box(es))

Only information related to (specify) \_\_\_\_\_  
 Only the period of events from \_\_\_\_\_ to \_\_\_\_\_  
 Other (specify) (CHS, Billing, etc.) \_\_\_\_\_  
 Entire Record

If you would like any of the following sensitive information disclosed, check the applicable box(es) below:

Alcohol/Drug Abuse Treatment/Referral     HIV/AIDS-related Treatment  
 Sexually Transmitted Diseases     Mental Health (Other than Psychotherapy Notes)  
 Psychotherapy Notes ONLY (by checking this box, I am waiving any psychotherapist-patient privilege)

V. I understand that I may revoke this authorization in writing submitted at any time to the Health Information Management Department, except to the extent that action has been taken in reliance on this authorization. If this authorization was obtained as a condition of obtaining insurance coverage or a policy of insurance, other law may provide the insurer with the right to contest a claim under the policy. If this authorization has not been revoked, it will terminate one year from the date of my signature unless a different expiration date or expiration event is stated. For Health Information Exchange authorizations, it is recommended to expire in at least five years.

(Specify new date)

I understand that IHS will not condition treatment or eligibility for care on my providing this authorization except if such care is:  
 (1) research related or (2) provided solely for the purpose of creating Protected Health Information for disclosure to a third party.

I understand that information disclosed by this authorization, except for Alcohol and Drug Abuse as defined in 42 CFR Part 2, may be subject to redisclosure by the recipient and may no longer be protected by the Health Insurance Portability and Accountability Act Privacy Rule [45 CFR Part 164], and the Privacy Act of 1974 [5 USC 552a].

SIGNATURE OF PATIENT OR PERSONAL REPRESENTATIVE (State relationship to patient)	DATE
SIGNATURE OF WITNESS (If signature of patient is a thumbprint or mark)	DATE

This information is to be released for the purpose stated above and may not be used by the recipient for any other purpose. Any person who knowingly and willfully requests or obtains any record concerning an individual from a Federal agency under false pretenses shall be guilty of a misdemeanor (5 USC 552a(i)(3)).

<b>PATIENT IDENTIFICATION</b>	NAME (Last, First, MI)	RECORD NUMBER
	ADDRESS	
	CITY/STATE	DATE OF BIRTH

FRONT

**AUTHORIZATION FOR USE OR DISCLOSURE OF PROTECTED HEALTH INFORMATION**

**U**

COMPLETE ALL SECTIONS, DATE, AND SIGN

I, \_\_\_\_\_, hereby voluntarily authorize the disclosure of information from my health record. *(Name of Patient)*

<b>II. The Information is to be disclosed by:</b>	<b>And is to be provided to:</b>
NAME OF FACILITY <b>Pleasant Point Health</b>	NAME OF PERSON/ORGANIZATION/FACILITY
ADDRESS	ADDRESS
CITY/STATE	CITY/STATE

**III. The purpose or need for this disclosure is:**

Further Medical Care     Attorney     School     Research     Other (Specify) \_\_\_\_\_  
 Personal Use     Insurance     Disability     Health Information Exchange (IHS/Other \_\_\_\_\_)

**IV. The information to be disclosed from my health record: (check appropriate box(es))**

Only information related to (specify) \_\_\_\_\_  
 Only the period of events from \_\_\_\_\_ to \_\_\_\_\_  
 Other (specify) (CHS, Billing, etc.) \_\_\_\_\_  
 Entire Record

If you would like any of the following sensitive information disclosed, check the applicable box(es) below:

Alcohol/Drug Abuse Treatment/Referral     HIV/AIDS-related Treatment  
 Sexually Transmitted Diseases     Mental Health (Other than Psychotherapy Notes)  
 Psychotherapy Notes ONLY (by checking this box, I am waiving any psychotherapist-patient privilege)

**V.** I understand that I may revoke this authorization in writing submitted at any time to the Health Information Management Department, except to the extent that action has been taken in reliance on this authorization. If this authorization was obtained as a condition of obtaining insurance coverage or a policy of insurance, other law may provide the insurer with the right to contest a claim under the policy. If this authorization has not been revoked, it will terminate one year from the date of my signature unless a different expiration date or expiration event is stated. For Health Information Exchange authorizations, it is recommended to expire in at least five years.

*(Specify new date)*

I understand that IHS will not condition treatment or eligibility for care on my providing this authorization except if such care is:  
(1) research related or (2) provided solely for the purpose of creating Protected Health Information for disclosure to a third party.

I understand that information disclosed by this authorization, except for Alcohol and Drug Abuse as defined in 42 CFR Part 2, may be subject to redisclosure by the recipient and may no longer be protected by the Health Insurance Portability and Accountability Act Privacy Rule [45 CFR Part 164], and the Privacy Act of 1974 [5 USC 552a].

SIGNATURE OF PATIENT OR PERSONAL REPRESENTATIVE (State relationship to patient)	DATE
SIGNATURE OF WITNESS (If signature of patient is a thumbprint or mark)	DATE

This information is to be released for the purpose stated above and may not be used by the recipient for any other purpose. Any person who knowingly and willfully requests or obtains any record concerning an individual from a Federal agency under false pretenses shall be guilty of a misdemeanor (5 USC 552a(i)(3)).

<b>PATIENT IDENTIFICATION</b>	NAME (Last, First, MI)	RECORD NUMBER
	ADDRESS	
	CITY/STATE	DATE OF BIRTH

FRONT



# St. Croix Regional Family Health Center

136 Mill Street, Princeton, ME 04668

PH: 207-796-5503

FAX: 207-796-5528

www.scrfhc.org

## RELEASE OF/REQUEST FOR INFORMATION - MEDICAL RECORDS

NAME: \_\_\_\_\_ D.O.B. \_\_\_\_\_

ADDRESS: \_\_\_\_\_

*This information to be released to SCRFHC by:*

*This information to be released by SCRFHC to:*

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

The purpose of this release is to

- Authorize both providers/facilities listed above to share information
- Release records for transfer of care of **medical** services
- Request records to be released to the person listed above
- To coordinate or provide clinical services

Information to be released from my medical record: *(Note: behavioral/mental health or substance related records require separate release)*

- a. All Records \_\_\_\_\_
- b. Only information related to: \_\_\_\_\_
- c. Billing records: Time frame:  Entire Record  Records from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)

Please read the following statements indicating to the releaser to authorize or not authorize release/disclosure of sensitive information. Such information may not be re-disclosed by the recipient without my specific written consent.

Please check the appropriate box to authorize or not authorize the disclosure of the following information.

- I Do  Do Not  authorize disclosure of information that refers to treatment or diagnosis of psychiatric illness.
- I Do  Do Not  authorize disclosure of information referring to treatment or diagnosis of HIV, ARC, or AIDS.
- I Do  Do Not  want to review such information before it is released. I understand that any review must be supervised by designated staff.

I understand that I may revoke this authorization in writing at any time, except to the extent that action has been taken in reliance on this authorization. If this authorization has not been revoked, it will terminate one year from the date of my signature. I understand that PHI released pursuant to this authorization may include records generated by another healthcare provider or facility. I understand that PHI used or disclosed pursuant to this authorization may be re-disclosed by the recipient and no longer be protected by confidentiality laws. I understand that I have a right to receive a copy of this authorization.

SIGNATURE OF PATIENT: \_\_\_\_\_ PHONE: \_\_\_\_\_

If signed by other than patient, indicate legal relationship: \_\_\_\_\_ DATE: \_\_\_\_\_

WITNESS: \_\_\_\_\_ DATE: \_\_\_\_\_



# St. Croix Regional Family Health Center

136 Mill Street, Princeton, ME 04668

PH: 207-796-5503

FAX: 207-796-5528

www.scrfhc.org

## RELEASE OF/REQUEST FOR INFORMATION - BEHAVIORAL HEALTH RECORDS

I, \_\_\_\_\_ (client, parent or legal guardian), authorize and give my consent for the release of confidential information about \_\_\_\_\_ (client).

*This information to be released to SCRFHC by:*

*This information to be released by SCRFHC to:*

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

The purpose of this release is to

- Authorize both providers/facilities listed above to share information
- Release records for transfer of care of **behavioral health** services
- Request records to be released to the person listed above
- To coordinate or provide clinical services

The specific information/material to be released is:

___ Treatment Plan/reviews	___ Psychological Reports	___ Clinical Summary	___ Diagnosis
___ Initial Assessment & Evaluation	___ Psycho-Social Assessment	___ Discharge Summary	___ Labs
___ Treatment Notes	___ Substance Abuse Info	___ Phone/verbal communication	
___ Other (specify): _____			

I understand that no confidential information or material will be released without my specific written permission except where allowed by federal or state law, in circumstances such as emergency health or safety, imminent danger to self or others, or by court order. *(Please see the Rights of Recipients of Mental Health Services for further information).* I further understand that I may review all such information/material and may cancel or revoke this authorization in writing at any time, except to the extent that action has already been taken under this release. If this authorization has not been revoked, it will terminate one year from the date of my signature.

- I Do  Do Not  authorize disclosure of information that refers to treatment or diagnosis of drug or alcohol abuse. The recipient may not disclose such information without my specific written consent.
- I Do  Do Not  authorize disclosure of information that refers to treatment or diagnosis of psychiatric illness.
- I Do  Do Not  authorize disclosure of information that refers to treatment or diagnosis of HIV infection, ARC, or AIDS. I understand that individuals about whom such disclosures have been made encountered discrimination from others in the areas of employment, housing, education, life insurance, health insurance, and social and family relationships.
- I Do  Do Not  want to review such information before it is released. I understand that any review must be supervised by designated staff.

Signature of Client/Legal Guardian/Parent \_\_\_\_\_

Client Date of Birth \_\_\_\_\_

Date \_\_\_\_\_

Witness \_\_\_\_\_

Date \_\_\_\_\_

\*\*\*\*\*

I am rescinding the above authorization as of \_\_\_\_\_  
Date

Signature \_\_\_\_\_